

Fact Sheet



Global Snapshot

- Diversified, multi-national company that owns and operates marine and aviation assets primarily servicing the offshore oil and gas, industrial aviation and marine transportation industries
- Conducts business in the United States, Latin America, Europe, West Africa, the Middle East, the Far East, and Southeast Asia
- Principal executive office located in Fort Lauderdale, Florida
- Corporate offices located in New York, Houston, and Hong Kong
- More than 6,000 employees worldwide

Financial Highlights – (Year ended December 31, 2011)

- Operating revenues - \$2,141.9 million
- Net income - \$41.1 million
- Return on stockholders' equity – 2.28%

Organization:

- Founded in 1989
- Became a publicly held company in 1992
- Publicly traded on the New York Stock Exchange (NYSE) under the symbol "CKH"

Shares Outstanding:

- 20,950,236 as of February 17, 2012

Key Assets

(as of December 31, 2011)

Offshore Marine Services

- 177 vessels

Aviation Services

- 175 helicopters

Inland River Services

- 1,593 barges, 31 towboats, and 1 dry cargo vessel

Marine Transportation Services

- 7 U.S.-flag product tankers (5 owned, 2 leased-in)
- 8 foreign-flag RORO vessels

Emergency and Crisis Services

- Crisis and emergency preparedness and response services

Commodity Trading and Logistics

- Specializes in the purchase, storage, transportation, and sale of commodities, including:
 - **Agricultural**—global origination, trading and merchandising of sugar, rice and industrial salt
 - **Energy**—domestic merchandising and transportation of physical ethanol, clean blendstocks, heavy naphtha and crude oil

Harbor and Offshore Towing Services

- 28 tugs, 5 ocean liquid tank barges



OFFSHORE MARINE SERVICES



AVIATION SERVICES



INLAND RIVER SERVICES



MARINE TRANSPORTATION SERVICES



EMERGENCY AND CRISIS SERVICES



COMMODITY TRADING AND LOGISTICS



HARBOR AND OFFSHORE TOWING SERVICES

Fact Sheet



Conservative Balance Sheet

<i>(USD in millions)</i>		As of December 31, 2011
Cash and Near Cash Assets ¹	\$	815.8
Total Assets		3,928.1
Total Debt ²		1,042.0
Stockholders' Equity		1,789.6
Total Equity		1,808.1
Total Debt to Total Capital ³		36.6%
Total Net Debt to Total Capital ⁴		7.9%

Note: Balance sheet data has been extracted from our 2011 Annual Report on Form 10-K.

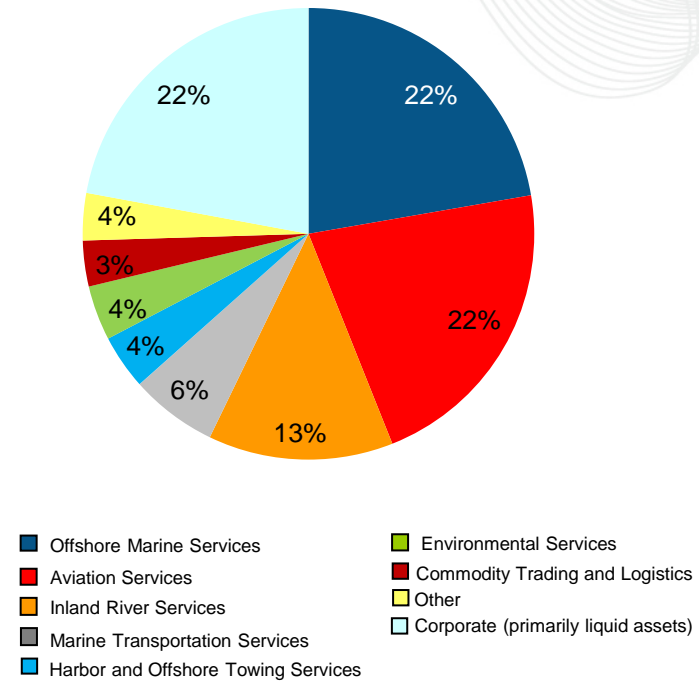
¹ Includes cash and cash equivalents, restricted cash, marketable securities, construction reserve funds, and Title XI reserve funds.

² Includes current and long-term debt and capital lease obligations.

³ Total Debt to Total Capital is calculated as total debt divided by the sum of total equity. Total equity is defined as SEACOR Holdings Inc. stockholders' equity plus noncontrolling interests in subsidiaries.

⁴ Net Debt to Total Capital is calculated as total debt less cash and near cash assets divided by the sum of total equity. Total equity is defined as SEACOR Holdings Inc. stockholders' equity plus noncontrolling interests in subsidiaries.

As of December 31, 2011
Total Assets: \$3.9 billion



OFFSHORE MARINE SERVICES



AVIATION SERVICES



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COMMODITY TRADING AND LOGISTICS



HARBOR AND OFFSHORE TOWING SERVICES

Note: Assets have been extracted from our 2011 Annual Report on Form 10-K for all the business units with the exception of Harbor and Offshore Towing Services. In our public filings, Harbor and Offshore Towing Services is the main component of Other.